

REQUEST FOR ALIEN INFORMATION

VI. PAYEE INFORMATION FROM PAGE 1

A. PAYEE'S SSN or FEIN	B. FULL NAME OF INDIVIDUAL or BUSINESS
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VII. PAYEE'S CITIZENSHIP, ADDRESS ABROAD, AND IMMIGRATION INFORMATION

A. Country of Citizenship		B. Country of Residence for Tax Purposes (Per "Test Results" in Sec. VIII.)	
Your Address in Your Country of Residence	C. Street Address		F. Check the box below if you would like your tax documents sent to the address on the left. <input type="checkbox"/>
	D. City	E. Postal Code	
G. Date Entered U.S.A.		H. Visa Class On the I-94 (Attach copy of I-94)	I. Expiration Date on I-94
J. Intended Length of Stay in the U.S.A. (if known)		NOTE: VISITORS WHO HOLD B-1, B-2, OR W-T VISAS ARE FORBIDDEN BY LAW TO RECEIVE PAYMENT FROM SOURCES INSIDE THE U.S.A.	

VIII. DETERMINATION OF RESIDENCE STATUS FOR FEDERAL TAX WITHHOLDING PURPOSES

TEST 1 :	CHECK ANY APPLICABLE BOX.				
U.S. RESIDENCE STATUS TEST	<input type="checkbox"/> I am a lawful permanent resident of the United States (Carrier of either a 'Green Card' or I-55L Visa Stamp) <input type="checkbox"/> I am an immigrant or refugee seeking asylum in the U.S.A. IF ANY BOX WAS MARKED, YOU ARE A <u>RESIDENT ALIEN</u> FOR TAX PURPOSES. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "RESIDENT ALIEN" BOX. IF NO BOXES WERE MARKED, GO TO TEST 2 AND CONTINUE COMPLETING THE TESTS.				
TEST 2 :	CHECK ANY APPLICABLE BOX.				
EXEMPTION FROM SUBSTANTIAL PRESENCE TEST	<input type="checkbox"/> I am a teacher or trainee on a J-1 VISA and have been in the USA for less than two of the preceding six calendar years. <input type="checkbox"/> I am a student on an F-1 VISA or J-1 VISA and have been in the USA for a total of five or fewer years since 1985. <input type="checkbox"/> I am a student on an F-1 VISA or J-1 VISA and have been in the USA for a total of more than five years since 1985 <u>and</u> I have established with the IRS that I do not plan to reside in the USA when my education is completed. IF ANY BOX WAS MARKED, YOU ARE A <u>NON-RESIDENT ALIEN</u> FOR TAX PURPOSES. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "NON-RESIDENT ALIEN" BOX. IF NO BOXES WERE MARKED, GO TO TEST 3 AND CONTINUE COMPLETING THE TESTS.				
TEST 3:	COMPLETE THE SPACES BELOW, INDICATING THE NUMBER OF DAYS PRESENT IN THE U.S.A. DURING THE YEARS LISTED.				
THE SUBSTANTIAL PRESENCE TEST	Enter Year	Date Entered US	Date Departed	Number of Days in U.S.	Computation for Test
	Current Year	_____	_____	X X X X X X	_____ x 1 = _____
	1st Preceding Year	_____	_____	_____	x 1/3 = + _____
	2nd Preceding Year	_____	_____	_____	x 1/6 = + _____
	TOTAL				=====
IF TOTAL IS GREATER THAN OR EQUAL TO 183. GO TO TEST 4 AND COMPLETE THE TEST. IF TOTAL IS LESS THAN 183. YOU ARE A <u>NON-RESIDENT ALIEN</u> FOR TAX PURPOSES. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "NON-RESIDENT" ALIEN BOX.					
TEST 4 :	CHECK APPLICABLE BOXES.				
EXCEPTIONS TO THE SUBSTANTIAL PRESENCE TEST	Have you been or do you plan to be in the USA for less than 183 days during the current calendar year, <u>and</u> have you established a tax home in a foreign country for the current year, <u>and</u> do you have a closer connection to that country than to the USA? <input type="checkbox"/> Yes. YOU ARE A <u>NON-RESIDENT ALIEN</u> . GO TO THE "TEST RESULTS" SECTION AND CHECK THE "NONRESIDENT" BOX. <input type="checkbox"/> No. YOU ARE A <u>RESIDENT ALIEN</u> . GO TO THE "TEST RESULTS" SECTION AND CHECK THE "RESIDENT ALIEN" BOX.				
TEST RESULTS	MARK APPROPRIATE FEDERAL TAX WITHHOLDING STATUS. (YOU MUST CHECK ONE OF THESE BOXES!) FOR TAX PURPOSES, I CERTIFY THAT I AM A:				
YOUR RESIDENCE STATUS	<input type="checkbox"/> RESIDENT ALIEN <input type="checkbox"/> NON-RESIDENT ALIEN	List "U.S.A." as your Country of Residence in Section VII.B above. Then complete and attach a <i>Certificate of Alien Claiming Residency in the U.S.</i> [IRS Form 1078] and attach a copy of your "Green Card" or copies of other U.S. work authorization documents. List your home country (the country of residence where you have established a tax home base) in Section VI.B above. Attach a copy of your I-94. <u>And</u> if you intend to claim <i>Exemption From Income Tax Withholding</i> , you must attach a completed IRS Form 8233 to this form.			

NOTE: Do not forget to sign the appropriate certifications on Page 1 after you have completed this page.