Request for Taxpayer Identification Number (SSN or FEIN) & Statement of Residence For Tax-Withholding

I. PAYEE'S TIN & BUSINESS STATEMENT	II. PAYEE INFORMATION
A. TAXPAYER IDENTIFICATION NUMBER (TIN)	A. FULL NAME OF INDIVIDUAL or BUSINESS
Social Security Number (SSN): (If the Payee is an individual, fill in the Payee's SSN.)	(If an individual's SSN number is provided in section I.A., list the individual's name. If an FEIN number is provided, list the "registered" name the payee uses when filing the IRS tax return.)
Federal Employer Identification Number (FEIN): (If the Payee is a business or organization, fill in the Payee's FEIN.)	B. ADDRESS (List the home address of the individual; list the business address of the business or organization.) No. & Street: City, State & Zip: Country: Telephone No
rents or leases equipment, space, etc.	
A. The payment to be remitted is for consulting or other service fe	
B. Do you have a "Sponsored Consulting Invoice" or written contract wit	th the University? 🗆 Yes 🗆 No
C. Are you a student at the University of Chicago? [If student, give I.D.:	#
D. Have you ever been employed by the university? [Provide dates	Yes
E. Are you (and all other individuals rendering services—if payee listed	is a business) a resident of Illinois?
F. Were you required to be in the state of Illinois to perform the service	for which you are now being paid? 🗆 Yes 🗀 No
G. Are you (the individual/organization performing the services) a lf "Yes", continue completing the form by signing the appropriat If "No", complete the Request for Alien Information on the back IV. CERTIFICATION OF INFORMATION PROVIDED ON FORM	
I certify that I have examined this form, and to the best of my knowledge and belief, the inf	formation I have provided is true, correct and complete.
Signature Title of Auth	orized Representative of Business (if any) Date
V. INDEPENDENT CONTRACTOR CERTIFICATION [This certification in HONORARIA, ONE-TIME LECTURE FEES, PRIZES OR AWARDS, HUMA I certify that I am entitled to claim independent contractor status because (1) I offer my ser other university employee benefits.	NN SUBJECT FEES, ROYALTIES, OR PERMISSION FEES.]
Signature	
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REQUEST FOR ALIEN INFORMATION

VI. PAYEE INFORMA	TION FROM PAGE 1			
A. PAYEE'S SSN or FEIN		B. FULL NAME OF INDIVIDUAL or BUSINESS		
VII. PAYEE'S CITIZEI	NSHIP, ADDRESS ABROAD, AND IMMIGRAT	ION INFORMATION		
A. Country of Citizenship		B. Country of Residence for Tax Purposes (Per "Test Results" in Sec. VIII.)		
Your Address in Your	C Street Address	I	F. Check the box below if you would like your tax documents	
Country of Residence	D. City	E. Postal Code	sent to the address on the left.	
G. Date Entered U.S.	Α.	H. Visa Class On the <i>I-94</i> (Attach copy of I-94)	I. Expiration Date on <i>I-94</i>	
J. Intended Length of Stay in the U.S.A. (if known)		NOTE: VISITORS WHO HOLD B-1 , B-2 , OR W-T VISAS ARE FORBIDDEN BY LAW TO RECEIVE PAYMENT FROM SOURCES INSIDE THE U.S.A.		
VIII. DETERMINATIO	N OF RESIDENCE STATUS FOR FEDERAL T	AX WITHHOLDING PURPOSES		
TEST 1:	CHECK ANY APPLICABLE BOX.			
	☐ I am a lawful permanent resident of the United States (Carrier of either a 'Green Card' or I-55L Visa Stamp)			
U.S. I am an immigrant or refugee seeking asylum in the U.S.A.				
RESIDENCE	IF ANY BOX WAS MARKED, YOU ARE A <u>RESIDENT ALIEN</u> FOR TAX PURPOSES. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "RESIDENT ALIEN" BOX. IF NO BOXES WERE MARKED, GO TO TEST 2 AND CONTINUE COMPLETING THE TESTS.			
STATUS TEST				
1631				
TEST 2:	CHECK ANY APPLICABLE BOX.			
☐ I am a teacher or trainee on a J-1 VISA and have been in the USA for less than two of the pre				
	☐ I am a student on an F-1 VISA or J-1 VISA and have been in the USA for a total of five or fewer years since 1985.			
EXEMPTION	☐ I am a student on an F-1 VISA or J-1 VISA and have been in the USA for a total of more than five years since 1985 and			
FROM	I have established with the IRS that I do not plan to reside in the USA when my education is completed. IF ANY BOX WAS MARKED, YOU ARE A NON-RESIDENT ALIEN FOR TAX PURPOSES. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "NON-RESIDENT ALIEN" BOX.			
SUBSTANTIAL				
PRESENCE				
TEST	IF NO BOXES WERE MARKED, GO TO TE	ST 3 AND CONTINUE COMPLETING THE TESTS).	
TEST 3:	COMPLETE THE SPACES BELOW, INDICAT	TING THE NUMBER OF DAYS PRESENT IN	THE U.S.A. DURING THE YEARS LISTED.	
			of Days in U.S. Computation for Test	
		<u>xxxxxx</u>	•	
THE	1st Preceding Year		x 1/3 = +	
SUBSTANTIAL	2nd Preceding Year		x 1/6 = +	
PRESENCE	TOTAL			
TEST	IF TOTAL IS GREATER THAN OR EQUAL TO 183. GO TO TEST 4 AND COMPLETE THE TEST.			
	IF TOTAL IS LESS THAN 183. YOU ARE A <u>Non-resident alien</u> for tax purposes. GO to the "test results" section and check the "non-resident" alien box.			
TEST 4:	CHECK APPLICABLE BOXES.	TOWARD CHECK THE NON-RESIDENT ALIENT	50A.	
EXCEPTIONS		A for less than 183 days during the current ca	lendar year, and have you established a	
TO THE	Have you been or do you plan to be in the USA for less than 183 days during the current calendar year, and have you established a tax home in a foreign country for the current year, and do you have a closer connection to that country than to the USA?			
SUBSTANTIAL	☐ Yes. YOU ARE A NON-RESIDENT ALIEN. GO TO THE "TEST RESULTS" SECTION AND CHECK THE "NONRESIDENT" BOX.			
PRESENCE	□ No. YOU ARE A <u>RESIDENT ALIEN</u> . GO TO THE "TEST RESULTS" SECTION AND CHECK THE "RESIDENT ALIEN" BOX.			
TEST				
TEST RESULTS	MARK APPROPRIATE FEDERAL TAX WITHHOLDING STATUS. (You must check one of these boxes!) FOR TAX PURPOSES, I CERTIFY THAT I AM A:			
		S.A." as your Country of Residence in Section	n VII.B above. Then complete and attach a	
YOUR	Certificate of Alien Claiming Residency in the U.S. [IRS Form 1078] and attach a copy of your			

"Green Card" or copies of other U.S. work authorization documents.

Tax Withholding, you must attach a completed IRS Form 8233 to this form.

List your home country (the country of residence where you have established a tax home base) in Section VI.B above. Attach a copy of your I-94. <u>And</u> if you intend to claim *Exemption From Income*

NOTE: Do not forget to sign the appropriate certifications on Page 1 after you have completed this page.

□ NON-RESIDENT ALIEN

RESIDENCE

STATUS